

This is the Data Protection Policy for Number Champions CIO' ('the Charity' or 'we' or 'us'). It sets out how the charity uses and protects personal data.

This policy was updated and approved by the trustees of the Charity on 14 December 2021, and for each subsequent calendar year should be reviewed and updated by the year end. The previous version was approved on 25 November 2020.

We will comply with all applicable data protection and privacy legislation, including the Data Protection Act 2018 ('the Act').

The Charity acts as the controller of various types of personal data which it needs to collect and process in order to perform functions necessary to achieve its Charitable Objects.

We aim to process the minimum personal data we need to achieve our Charitable Objects. We recognise and respect the legal rights and reasonable expectations of individuals over their personal data and privacy, together with the higher standards required for management of personal data relating to children.

The Charity seeks to maximise protection of data relating to children by not processing any child's full name or other data which would directly identify a specific child. A school will be able to identify a specific child by linking the partial data which we hold to its class rolls.

The full name and address of the Charity is:

Number Champions CIO
6 Totnes Walk
London
N2 0AD

You should send all correspondence on privacy or data protection to Bernard Manson at this address or to bernard@numberchampions.org.uk.

The trustees of the Charity will ensure that the personal data which it holds is processed only for the purposes stated in section 2 below. It will also ensure that each trustee, volunteer, staff member, and other person with access to the Charity's records ('our personnel') are aware of (i) their duty of confidentiality and (ii) their responsibility to access and process data only according to the instructions of the Charity as documented in this policy and elsewhere.

It is inevitable that sometimes our personnel will receive documents with personal data sent to Number Champions, for example ID documents sent by volunteers as part of their recruitment process. In such cases, the personnel should immediately send the documents on the appropriate address in Number Champions and delete any paper or electronic copies in their possession.

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1) Legal rights of individuals ('data subjects')

The 'data subjects' covered by the Act include living individuals anywhere who deal with a 'controller' in the UK. A 'controller' is the legal entity which defines how personal data is processed. 'Personal data' is any data which can be linked to a data subject.

Data subjects have the following specific rights:

- a) to receive transparent information
- b) to access their own data
- c) to rectify inaccurate data
- d) to erasure ('right to be forgotten') in specific circumstances
- e) where the legal basis of processing is consent, to withdraw consent
- f) to restriction of processing
- g) to object to processing
- h) not be subject to automated decisions
- i) to 'data portability'
- j) to complain to a 'Supervisory Authority'

The Act provides that a statutory requirement or court order can require a controller to disclose data or to retain data beyond the period stated in its data protection policy. A controller can also disclose or retain data where this is necessary for protection of its legal rights.

The Supervisory Authority is the 'ICO':
Information Commissioner's Office
Wycliffe House
Water Lane
Wilmslow
Cheshire
SK9 5AF

You can send complaints or other correspondence to the above address or send an email through the ICO site <https://ico.org.uk/global/contact-us/email>.

Under your written request on any of these rights, the Charity will respond without undue delay and in any case within one month. The Charity will not charge a fee for an initial request, but it reserves the right to charge an administrative fee for handling a request repeated within a year, or in case of otherwise manifestly unfounded or excessive requests. The contact details for all requests are given on page 1 above.

2) Processing activities

2.1 Supporting children in acquiring maths skills

Data held

- School
- School class (year and suffix)
- First name of child plus as many leading letters of the surname as are necessary to allow the school to identify the child uniquely
- Gender
- Quarter of birth (Sep/Oct/Nov, Dec/Jan/Feb, Mar/Apr/May, Jun/Jul/Aug)
- School year of birth (ie whether the normal year for the class or the previous or subsequent year))
- Volunteer working with child
- 'Selection of child' form from teacher stating shortfalls in the child's skills and relevant information for the volunteer giving help
- 'Attitude test' from teacher showing child's 5-point-scale responses to questions about his or her attitude to maths at the start and end of the year
- 'Feedback on outcome' form from teacher giving evaluation of the child's progress

Purpose

To track, monitor, evaluate, and improve the support which the Charity gives to children in acquiring skills in mathematics.

Basis of lawfulness

Fulfilment of a contract based on the agreement with the child's school, legitimate interests of the Charity to achieve its Charitable Objects.

Transfer of data

Number Champions may transfer personal data to a third party only for the purpose of independent audit of its processes by a UK academic or accounting organisation or similar which is generally recognised as reputable in this field and which can confirm that it will not share the data with any other party.

Number Champions may transfer data which is not personal data to reputable academic researchers for the purpose of research. Such data will not include any part of any child's name or the suffix in the class name, and the conditions of transfer will include confidentiality over publishing details of combinations of gender and birth quarter for individual schools.

Period for which data will be held

Number Champions will redact all electronic files a year after the end of the school year in which they are created to (a) remove the name of each child and (b) change the class name to the school year. The forms and test documents will be destroyed at this time along with electronic copies of these. The remaining data, which will not be personal data, may be kept indefinitely for analysis and research. A condition of use for research will be that the detailed information linking child to school, year, quarter of birth, and gender is kept confidential and that only statistics are published.

2.2 Management of In-school volunteers

Data Held

- Name
- Address
- Contact details
- Copy identification documents including letters of reference
- Copy of Number Champions policies signed
- History of schools, children worked with
- Where applied for by Number Champions, DBS (Disclosure and Barring Service) certificates

- Interview record

Purpose

To track, manage, and improve the support which the Charity gives to children in acquiring skills in mathematics and to support the safeguarding of children.

Basis of lawfulness

Legitimate interests of the Charity to monitor volunteers and to prove identity for statutory requirements, to support safeguarding, and to facilitate the efficient working of the volunteer's activities.

Transfer of data

None without explicit consent except for

- A) name and contact details which will be given (i) to a school to which the volunteer is assigned (ii) to a mentor assigned to support the volunteer (iii) to the Area Leader for the area in which the volunteer is assigned and (iv) to other in-school volunteers at the same school, and.
- B) Name and address which we may give to an insurance company which insures our activities and legitimately requires details of the volunteers covered by the policy.

Period for which data will be held

For three years after the last school year of involvement with Number Champions.

2.3 Management of other volunteers

Data Held

- Name
- Address
- Contact details
- Copy identification documents including letters of reference
- Copy of Number Champions policies signed
- History of schools worked with
- History of volunteers worked with
- For trustees and others where required, DBS (Disclosure and Barring Service) certificates
- Interview record

Purpose

To manage and provide support to in-school and other volunteers and to manage the work of the charity.

Basis of lawfulness

Legitimate interests of the Charity to monitor and manage volunteers, and to achieve its Charitable Objects.

Transfer of data

None without explicit consent except for

- A) name and contact details which will be shared between (i) in-school volunteers (ii) mentors and (iii) Area Leaders who have responsibilities at the same school, and
- B) name and address which we may give to an insurance company which insures our activities and legitimately requires details of the volunteers covered by the policy.

Period for which data will be held

For three years after the last school year of involvement with Number Champions.

2.4 Management of staff

Data Held

- Name
- Address
- Contact details
- Copy identification documents including letters of reference
- Contract of employment
- Copy of Number Champions policies signed
- DBS (Disclosure and Barring Service) certificate
- Interview record
- HR file including all correspondence and records of meetings concerned with recruitment, management, performance management, or leaving employment
- Documents legitimately held outside the staff member's HR file which refer to the staff member in the context of management, performance management, complaints, disciplinary actions, or similar (excluding non-personal data such as minutes of business meetings which a staff member attends or business documents which a staff member signs within their role)
- Pay, expenses, and tax records
- Such other information as detailed in the HR Privacy Notice supplied to employees and held with the basis of lawfulness and purpose stated there.

If there is any inconsistency between the HR Privacy Notice and this Policy, the Policy shall be binding. Once an inconsistency is identified we will make reasonable attempts to resolve it.

Purpose

To enable management of the staff member and to keep records as required by HMRC and by employment law.

Basis of lawfulness

Legitimate interests of the Charity to manage staff and to support safeguarding, statutory duties to maintain records under employment law and financial and tax records

Transfer of data

None without explicit consent except for name and address which we may give to an insurance company which insures our activities and legitimately requires details of the staff covered by the policy.

Period for which data will be held

For six years after the last tax year of involvement with Number Champions.

(For documents used only to show the right to work in the UK, this period will be reduced to two years.)

For unsuccessful applicants to roles, we will hold data for six months from the interview date in case the preferred candidate does not meet the post-interview checks or there is a discrimination claim.

2.5 Managing relationships with schools

Data held

The Charity keeps the names and contact details of staff it works with at schools.

Purpose

To enable the Charity to pursue its Charitable Objects by working with schools.

Basis of lawfulness

Legitimate interests of the Charity to achieve its Charitable Objects.

Transfer of data
None without explicit consent.

Period for which data will be held
We will review the data at least annually and delete names which are no longer current.

2.6 Managing gift aid

Data held (on donors)

- Title
- First name or initial
- Surname
- Full home address
- Postcode
- Donation history

Purpose
To enable the charity to administer gift aid.

Basis of lawfulness
The legal requirement to hold the data for six years after the last donation.

Transfer of data
Number Champions will transfer data to HMRC at its request.

Period for which the data will be held
The donation history will be held for the last six years
All other data will be held until there has been six years since a donation.

2.7 Declaration of Interests

Data held (on trustees and their spouses/partners)

- Employments or self-employments
- Trustee positions or equivalent held at charities or other pro-bono organisations
- Relevant gifts or hospitality worth over £10 received in the last 12 months
- Any other interest the trustee believes is more likely than not to create a conflict in the next 12 months

Purpose
To enable the board of trustees to manage conflicts of interest as required by law and by Charity Commission regulation

Basis of lawfulness
As above

Period for which the data will be held
Each annual declaration will be held for six years.

2.8 Safeguarding

Data held

- The fact that a volunteer made a safeguarding referral to a school on a particular date, with no additional detail. The data held will be the volunteer's name, school, and date.

Purpose
To provide evidence that the volunteer did raise an issue with the school in the event that there is a dispute at a later date. (Number Champions will not know the name of the specific child, but the fact of the referral will be strong evidence in the volunteer's favour.)

Basis of lawfulness

Legitimate interest of the volunteer to have evidence held which in certain circumstances might provide legal protection.

Period for which the data will be held

10 years

Data Protection Policy acceptance return

Policy dated 14 December 2021

As a volunteer or employee of Number Champions or as a person involved with Number Champions in some other capacity, I confirm that I have read and understood this policy and am bound by it.

Name

Signature

Date